

- 1) Rename old database
- 2) Create New database kg\_order\_entry
- 3) Select kg\_order\_entry database and load SQL into the new database
- 4) Refresh Database
- 5) Change ORDER\_ID in orders table to auto increment
- 6) Copy over cutting\_die tables from the most recent kg\_orders\_database
- 7) Add REVISION\_NOTES(varchar 4096) to all revisions tables
- 8) Add qb\_items\_qb\_id (varchar 50) into items table
- 9) Add IN\_QB(varchar 1, default 'F'), QB\_ORDER\_NUM (varchar 30), QB\_ESTIMATE\_ID(varchar 30), QB\_ORDER\_USER (varchar 60) and QB\_CREATE\_DATE(datetime) into orders table
- 10) Update password length in database to 128 so we can update passwords. IMPORTANT DO THIS BEFORE STEP 11
- 11) Click update passwords button on server to update the passwords we store into their hashed version
- 12) Run this SQL statement to update values boolean values:  
WARNING THE LAST 2 LINES WILL ERASE PREVIOUSLY LINKED QB IDs remove them if you don't want to do that, but it can cause errors if you don't when sending to quickbooks.  
UPDATE corrugated\_plate\_orders  
SET  
    supplied\_by\_customer\_color\_copy = CASE WHEN supplied\_by\_customer\_color\_copy IS NULL OR supplied\_by\_customer\_color\_copy = '' THEN 'F' ELSE  
supplied\_by\_customer\_color\_copy END,  
    supplied\_by\_customer\_plates = CASE WHEN supplied\_by\_customer\_plates IS NULL OR  
supplied\_by\_customer\_plates = '' THEN 'F' ELSE supplied\_by\_customer\_plates END,  
    supplied\_by\_customer\_sample\_ca = CASE WHEN supplied\_by\_customer\_sample\_ca IS NULL OR supplied\_by\_customer\_sample\_ca = '' THEN 'F' ELSE  
supplied\_by\_customer\_sample\_ca END,  
    supplied\_by\_customer ftp = CASE WHEN supplied\_by\_customer ftp IS NULL OR  
supplied\_by\_customer ftp = '' THEN 'F' ELSE supplied\_by\_customer ftp END,  
    supplied\_by\_customer\_e\_mail = CASE WHEN supplied\_by\_customer\_e\_mail IS NULL  
OR supplied\_by\_customer\_e\_mail = '' THEN 'F' ELSE supplied\_by\_customer\_e\_mail END,  
    supplied\_by\_customer\_existing\_ = CASE WHEN supplied\_by\_customer\_existing\_ IS NULL OR supplied\_by\_customer\_existing\_ = '' THEN 'F' ELSE  
supplied\_by\_customer\_existing\_ END,  
    supplied\_by\_customer\_ref\_art\_p = CASE WHEN supplied\_by\_customer\_ref\_art\_p IS NULL OR supplied\_by\_customer\_ref\_art\_p = '' THEN 'F' ELSE  
supplied\_by\_customer\_ref\_art\_p END,

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supplied_by_customer_ref_art_a = CASE WHEN supplied_by_customer_ref_art_a IS  
NULL OR supplied_by_customer_ref_art_a = '' THEN 'F' ELSE  
supplied_by_customer_ref_art_a END,
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layout_excalibur_die = CASE WHEN layout_excalibur_die IS NULL OR  
layout_excalibur_die = '' THEN 'F' ELSE layout_excalibur_die END,
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mounting_sticky_bak = CASE WHEN mounting_sticky_bak IS NULL OR  
mounting_sticky_bak = '' THEN 'F' ELSE mounting_sticky_bak END,  
mounting_full_mount = CASE WHEN mounting_full_mount IS NULL OR  
mounting_full_mount = '' THEN 'F' ELSE mounting_full_mount END,
```

```
proofing_full_size_panel = CASE WHEN proofing_full_size_panel IS NULL OR  
proofing_full_size_panel = '' THEN 'F' ELSE proofing_full_size_panel END,  
proofing_print_card = CASE WHEN proofing_print_card IS NULL OR proofing_print_card  
= '' THEN 'F' ELSE proofing_print_card END,  
proofing_wide_format = CASE WHEN proofing_wide_format IS NULL OR  
proofing_wide_format = '' THEN 'F' ELSE proofing_wide_format END,  
proofing_pdf_file = CASE WHEN proofing_pdf_file IS NULL OR proofing_pdf_file = ''  
THEN 'F' ELSE proofing_pdf_file END,  
proofing_art_approved_as_is = CASE WHEN proofing_art_approved_as_is IS NULL OR  
proofing_art_approved_as_is = '' THEN 'F' ELSE proofing_art_approved_as_is END;
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UPDATE web_plate_orders  
SET proofing_full_size_ink_jet_for = CASE WHEN proofing_full_size_ink_jet_for IS NULL  
OR proofing_full_size_ink_jet_for = '' THEN 'F' ELSE proofing_full_size_ink_jet_for END,  
proofing_pdf = CASE WHEN proofing_pdf IS NULL OR proofing_pdf = '' THEN 'F' ELSE  
proofing_pdf END;
```

```
UPDATE orders  
SET IN_QB = CASE WHEN IN_QB IS NULL OR IN_QB = '' THEN 'F' ELSE IN_QB END;
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13) Delete all customers without orders

14) Link qb items by pressing button update qb items

15) Link qb customers by retrieving the kg customers and qb customers, and then clicking on the kg customer you want to link if it is in QB it will automatically find it for you, if not you can manually link by clicking on a QB customer in the table.